

## 沈博文

本科：澳大利亚阿德莱德大学经济学本科/完成国际金融本科学位所有课程

硕士：澳大利亚阿德莱德大学应用经济学硕士（完成CFA partner 应用金融硕士必修课程）

活动：2011 世界计量经济学会澳大利亚年会 Invited Volunteer

电话：+852 6736 6853/ +86 18626642111/香港身份证（高才）



## 教育背景：

### 2010.7-2011.12 澳大利亚阿德莱德大学应用经济学硕士（国际经济学）

- 完成国际金融本科学位所有课程，选修CFA伙伴课程投资组合管理和固定债券收完阿德莱德大学应用金融硕士必修课程。

- 在投资组合管理课程额外加分项目作业中获得额外加分奖励：

概述：大宗商品交易中的金融机构和国际粮食公司寻租行为-2008小麦减产后如何游说俄罗斯政府不开放小麦储备并禁止小麦出口，影响市场基本面改变供需后推高小麦价格，影响期货期权价格，同时相关新闻报道和持续价格上涨影响中小投资者 sentiment,提供momentum同时提供流动性减少交易成本，利用农产品小麦的低需求弹性，达到相关金融机构和跨国粮食公司的多方盈利。一共5组话题每组话题选5个最好的奖励 Reference:Dr Syer Zamin Ali: Syed.ali@adelaide.edu.au

### 2010.2-2010.7 悉尼科技大学金融硕士

- 和在本科所学金融课程有很大程度重复，学习一个学期后回到阿德莱德大学读经济学硕士课程，结合在阿德莱德大学应用经济学硕士可选修的金融课程完成 CFA所需金融知识结构。

### 2007.7-2009.8 阿德莱德大学经济学本科

- 辅修金融，包括：金融数学，企业财务，期权，期货及风险管理，金融机构管理，投资学货币银行与金融市场研究，金融经济，商业金融等
- 完成澳洲注册会计师CPA入会资格所需9门中的7门

### 2007.2-2007.7 Pre enrollment English Course

### 2005.10-2006.12 阿德莱德大学布莱德福德学院

- 桥梁衔接课程(预科+大一课程)

2004.10-2005.02 北京环球雅思课程

2004.02-2004.09 北京澳际公司英语课程

2002.12-2003.04 马来西亚吉隆坡SEGI University英语课程

1999.09-2002.09 吉林毓文高中（中考分数 593.5/650）

1996.09-1999.07 吉林第29中学（入学名次245/1500）所在城市的最好初中

## 活动：

2011.07 2011.07.04-2011.07.07 世界计量经济学会澳大利亚年会阿德莱德大学举办小组成员协助会议召开

## 证书：

银行从业理财证书（理财）

## 奖励：

2009.12.18 2009澳大利亚毕业生调查获奖者。AGS winner。奖品：Mac book.名字和所在suburb在当地报纸The advertizer登报，学习生涯感悟，学习总结，未来展望。

## 工作经验:

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- 2016.3-2016.11 **光大银行长春生态广场支行 客户经理**  
工作内容及亮点: 长春凯撒国际大饭店项目授信报告写作,资料收集整理,撰写酒店管理协议翻译结合项目风险点撰写报告.资料收集整理, 长春棚户区改造项目授信报告写作,长春伊通河银团项目授信报告写作资料收集等,预警会报告,企业每月财务报表录入,全面检查等对公业务)
- 2016.12-2019.12 **光大银行吉林解放中路支行 客户经理**  
工作内容及亮点: 小微助业贷款, 贷后管理, 办理抵押, 解抵押, 核销(三天完成集中核销五笔不良贷款的资料准备), 2018, 2019 年完成贷款投放开门红任务指标。2019 年通过行内中级专业序列职称考评(专业笔试+业绩评估各占 50%, 全国全行通过率限定在 45%比例)
- 2019.12-2021.4 **光大银行吉林分行公司管理部 交易银行产品经理**  
工作内容及亮点: 负责贸易金融及外汇等业务, 结售汇统计申报, 外汇局日常事务联系及沟通, 公司业务行内及行外数据报告报表(结合银行系统及数据报表要求综合运用 excel 函数创新及创造性自做数据归集模板极大提高数据报表准确性及效率)及外汇其他业务, 存款数据分析通报(千条存款数据五分钟按人员并入各个经营单位成表成图对比上日对比年初等), 客户类数据指标分解, 精通 excel 函数综合运用, 2020 年工作表现优异于上半年提前升一级。
- 2022.10-2023.6 **三亚学院行业变革研究院 研究员**  
工作内容: 行业变革研究相关, 并对之前的个人研究结合相关文献进一步结合哲学和宗教国学观点进行补充和扩展研究; 月度咨询报告;;对汽车行业研究经历且有用两周时间独自搜集汽车行业信息及相关学术文献并与最新大数据的调研结果形成呼应汇集成深度报告;负责在三亚学院代课教学活动。

## 其他个人信息

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**爱好&特长:** 篮球(高中校队教练主动招入高中校队)  
从小学参加运动会长跑项目成绩优异, 高二 3000 米长跑名次 12/100

## 研究性学习: 2012-2014

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从 2012 年 8 月份持续更新到 2015.1 <http://tieba.baidu.com/p/1769400896> (古文明, 苏美尔文明, 哲学宗教, 斐波纳契序列应用, 神圣几何学, 经济学理论及模型解释道家典籍《濶燿易考》观点)点击率超过 400 万。在从事研究员工作时大量搜索相关文献, 进行了进一步扩充和完善并形成体系, 与古希腊哲学、国学包括道教观点进行了模型化及进一步融会贯通。

## 国考经历

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2013 年和 2014 年准备国家公务员考试, 2014 年 10 月中国银监会考试取得专业分数 70/分数线 45, 行测 50.3/分数线 50。

# Bowen Shen

Phone:+852 6736 6853 Email: [K200984@gmail.com](mailto:K200984@gmail.com) D.O.B:1983.7.4 HKID TTPS

## EDUCATION BACKGROUND

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**2010.7-2011.12 University of Adelaide: Master of Applied Economics (International Economics)**

- Completed all courses for an undergraduate degree in international finance, and took CFA partner courses as electives, including portfolio management and fixed income securities.
- Received extra credit in the portfolio management course, analyzing the rent-seeking behavior of financial institutions and international grain companies in commodity trading (Price momentum, low demand elasticity of wheat, liquidity, the effect of media influence on investors' investment sentiment etc.)

**2010.2-2010.7 University of Technology Sydney: Master of Finance**

- A great degree of overlap with the finance courses I studied in my undergraduate degree. After studying for one semester, returned to the University of Adelaide to study the Master of Applied Economics course. Combined the elective CFA accredited finance courses in the Master of Applied Economics at the University of Adelaide to fulfil the CFA exam knowledge structure

**2007.8-2009.8 University of Adelaide: Bachelor of Economics**

- Minored in finance with courses such as financial mathematics, corporate finance, options futures and risk management, financial institutions management, investment, money banking and financial market research, financial economics, corporate finance, etc.

**2007.2-2007.7 Pre-enrollment English Course**

**2005.10-2006.12 University of Adelaide Bradford College**

- Bridging courses+first year courses

## WORK EXPERIENCE

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**2022.10-2023.6.9 Sanya College Industry Research Institute : Researcher**

- Conducted industry transformation research, weekly & monthly working reports.
- Combined literature, philosophy and Chinese studies, deepening personal research insights.
- Work in groups and take turns being the group leader in topics of assigned tasks, contribute valuable references and suggestions for the group, enhanced the group's competitive edge and innovation
- Collect automotive industry information and related academic literature, echoing the latest big data survey results to compile an in-depth report
- Taught relevant professional courses at Sanya College.

**2019.12-2021.4    Everbright Bank Jilin Branch Corporate Management Department: Trade Finance Product Manager**

- Handled trade finance and foreign exchange business, completed foreign exchange settlement and sales statistics declaration, liaised with the foreign exchange bureau, ensured compliance, efficiency and security of the business
- Prepared reports on corporate business data, used Excel functions to optimize data collection templates, enhanced the accuracy and efficiency of reports, provided timely, accurate and comprehensive data support for senior leaders
- Analyzed deposit data, compared data changes by personnel and business units, reported results, identified problems and proposed timely improvement measures, promoted stable growth of deposit business
- Assisted in breaking down customer data indicators, proficient in Excel function synthesis application, able to handle various complex data problems flexibly, improved work efficiency and quality
- Achieved excellent work performance in 2020, promoted one level ahead of schedule in the first half of the year, received unanimous affirmation and praise from leaders and colleagues

**2016.12-2019.12    Everbright Bank Jilin Jiefang Middle Road Branch: Customer Manager**

- Responsible for small and micro business loans, including post-loan management, mortgage, mortgage release, write-off, etc., familiar with the characteristics and needs of small and micro enterprises, able to provide professional, intimate and efficient services for customers
- Completed the preparation of write-off materials for five bad loans within three days, showing excellent work ability and responsibility
- Completed the loan delivery start-up task indicators in 2018 and 2019, making an important contribution to the branch's performance
- Passed the intermediate professional sequence title evaluation (professional written test + performance evaluation) within the bank in 2019, proving their professional level and comprehensive quality

**2016.3-2016.11    Everbright Bank Changchun Ecological Square Branch : Customer Manager**

- Participated in the credit report writing and data collection and sorting of Changchun Caesar International Hotel project, Changchun shanty town renovation PPP project, Changchun Yitong River silver syndicated loan, learned the credit process and specifications, accumulated rich experience in corporate loan
- Responsible for early warning meeting report, enterprise monthly financial statement entry, comprehensive inspection and other public business, able to timely discover and deal with risks, ensure the safety and stability of business

## **Extracurricular Activities**

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2011.07 Econometric Society Australian Annual Meeting- Invited Volunteer

## Award

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2019.12.18 Australia Graduate Survey Winner.Prizes:Macbook.Name and Suburb published on the local news paper The Advertiser

## RESEARCH-BASED LEARNING

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From August 2012 to January 2015, posted on Baidu Tieba about ancient civilizations, Sumerian civilization, philosophy and religion, Fibonacci sequence application, sacred geometry, innovately economic theory and model interpretation of Taoist classics "Yan Xi Yi Kao". clicks exceeded 4 million.

While working as a researcher, I searched a large number of relevant literature, further expanded and improved it and formed a system, and modeled and further integrated it with ancient Greek philosophy, Chinese studies, including Taoist perspectives.

## OTHER INFORMATION

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- Certification of China Banking Professional (Wealth Investment )
- Passed the intermediate professional sequence title evaluation within Everbright Bank in 2019
- Outstanding work performance in 2020, promoted one level ahead of schedule in the first half of the year
- Completed all courses of undergraduate degree in international finance and compulsory courses of master's degree in applied finance
- Hobbies & Skills: Basketball

## Syllabus

### Adelaide University Bradford Degree Transfer courses (2005.10-2007.2)

#### 1. Bridging Course:

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Economics

Accounting

Statistics

Computer Skill(excel ,word,ppt)

#### 2. First year courses in Bachelor Degree:

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INFORMATION SYSTEMS I

INTRO TO FINANCIAL MATHS I

PRINCIPLES OF MICROECONOMICS I (Credit)

ACCOUNTING FOR DECISION MAKER I

ACCOUNTING METHOD I

BUSINESS DATA ANALYSIS I (Credit)

COMMERCIAL LAW I(S)

PRINCIPLES OF MACROECONOMICS I (Distinction)

**Bachelor of Economic (2007.7-2009.8)**

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BUSINESS FINANCE II

MACROECONOMIC THEORY & POLICY II

MANAGEMENT ACCOUNTING II

CONSUMERS, FIRMS & MARKETS II (Credit)

FINANCIAL ECONOMICS II (Credit)

MANAGEMENT II

INTERMEDIATE ECONOMETRICS II

FINANCIAL INSTITUTION MANAGEMENT II

CORPORATE FINANCE THEORY III

OPTIONS, FUTURES & RISK MANAGEMENT III

INTERNATIONAL ECONOMIC HISTORY III

INTERNATIONAL TRADE III (Credit)

TOPICS IN APPLIED ECONOMETRICS III-With STATA(Distinction)

**The University of Technology, Sydney(2010.2-2010.7)**

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Investment Management,

Corporate Finance,

International Finance,

Financial Modelling&Forecasting

**Master of Applied Economics (International)(2010.7-2012.4)**

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INTERNATIONAL FINANCE IIID

INTERNATIONAL TRADE

MACROECONOMICS III D

CHALLENGES FACING EC POL MKR

MACROECONOMICS IV

PORTFOLIO THEORY & MANAGEMENT (M)

PUBLIC ECONOMICS IIID<sup>[SEP]</sup>

ECONOMIC DEVELOPMENT

FIXED INCOME SECURITIES (M)<sup>[SEP]</sup>

Credit Transfer:

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INTERNATIONAL ECONOMIC HISTORY III

INTERNATIONAL TRADE III<sup>[SEP]</sup>(Credit)

MONEY, BANKING & FINANCIAL MARKET III

TOPICS IN APPLIED ECONOMETRICS III(Distinction)

**Completed all courses in Bachelor of Finance(International) degree.**

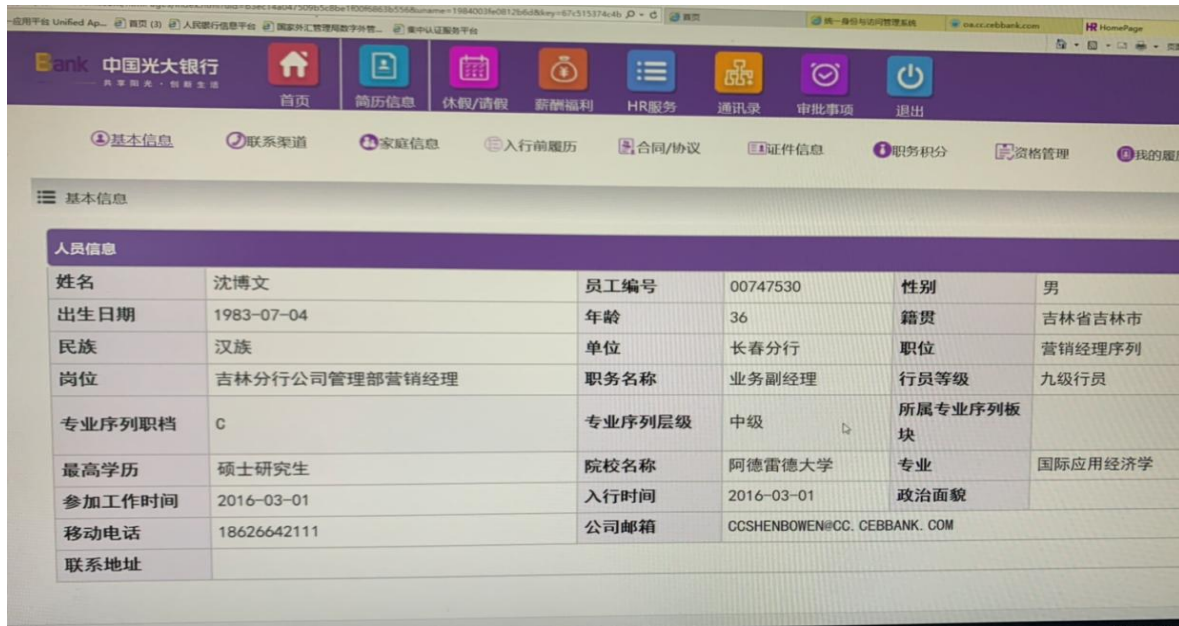
*Bachelor of Finance(International) degree study plan - 2007 Course calendar page 43*

[https://www.adelaide.edu.au/publications/pdfs/ug\\_cal.pdf](https://www.adelaide.edu.au/publications/pdfs/ug_cal.pdf)

**Completed all courses of Master of Applied Finance degree in Adelaide University**

2010 Master of Applied Finance study plan: Course Calendar page 91

<http://www.adelaide.edu.au/policies/2923/?dsn=policy.document;field=data;id=4903;m=view>



The screenshot shows a web-based HR system interface for CCBANK.COM. The page is titled '基本信息' (Basic Information) and displays a table of employee details for 沈博文 (Shen Bowen). The table includes fields for name, birth date, gender, age, nationality, unit, position, employee grade, highest education, school name, entry time, political面貌, mobile phone, and company email.

人员信息					
姓名	沈博文	员工编号	00747530	性别	男
出生日期	1983-07-04	年龄	36	籍贯	吉林省吉林市
民族	汉族	单位	长春分行	职位	营销经理序列
岗位	吉林分行公司管理部营销经理	职务名称	业务副经理	行员等级	九级行员
专业序列职档	C	专业序列层级	中级	所属专业序列板块	
最高学历	硕士研究生	院校名称	阿德雷德大学	专业	国际应用经济学
参加工作时间	2016-03-01	入行时间	2016-03-01	政治面貌	
移动电话	18626642111	公司邮箱	CCSHENBOWEN@CC.CEBBANK.COM		
联系地址					



